To all TIPS member entities,

PowerSchool has requested that much of the response documentation be confidential and only available to TIPS and you, the TIPS member. Please contact Karen Walton <u>Karen.walton@tips-usa.com</u>, Victoria Walston <u>Victoria.walston@tips-usa.com</u> or Rick Powell <u>rick.powell@tips-usa.com</u> or you may call 866-839-8477 at TIPS for access to the contract documentation.

TIPS Vendor Agreement Signature Form

RFP 190302 Technology Solutions Products and Services (3)

Company Name PowerSchool Group, Inc.
Address
CityState_CAZipState_CAZipState_CAZipState_CAZipState_CAZipState_Sta
877-873-1550 PhoneFaxFax
Email of Authorized Representative
Name of Authorized RepresentativeMike Quinn
Title VP of Finance
Signature of Authorized Representative
Date
TIPS Authorized Representative Name Mudit Barton
Title CHIEF OPERATIONS OFFICER
TIPS Authorized Representative Signature MEREVITH BARSON Approved by ESC Region 8 David Nagne Fills
Approved by ESC Region 8 David Nayne File
Date 6/5/2019

1 Yes - No Disadvantaged/Minority/Women Business Enterprise - D/M/WBE (Required by some participating governmental entities) Vendor certifies that their firm is a D/M/WBE? Vendor must upload proof of certification to the "Response Attachments" D/M/WBE CERTIFICATES section.	<u>NO</u> ▼ *
2 Yes - No Historically Underutilized Business - HUB (Required by some participating governmental entities) Vendor certifies that their firm is a HUB as defined by the State of Texas at https://comptroller.texas.gov/purchasing/vendor/hub/	No
or in a HUBZone as defined by the US Small Business Administration at https://www.sba.gov/offices/headquarters/ohp Proof of one or both may be submitted. Vendor must upload proof of certification to the "Response Attachments" HUB	
CERTIFICATES section.	
3 Yes - No The Vendor can provide services and/or products to all 50 US States?	No - (listed in question 18) •
4 States Served: If answer is NO to question #3, please list which states can be served. (Example: AR, OK, TX)	Texas
5 Company and/or Product Description: This information will appear on the TIPS website in the company profile section, if awarded a TIPS contract. (Limit 750 characters.)	PowerSchool believes in the simple truth that every student deserves the best opportunities in life. That's why its mission is to power the education ecosystem with unified technology that helps educators and students realize their potential, in their way. From the back office to the classroom to the home, PowerSchool helps schools and districts efficiently manage instruction, learning, grading, attendance, assessment,
6 Primary Contact Name Primary Contact Name	Mark Full
7 Primary Contact Title Primary Contact Title	Strategic Sales Consultant
8 Primary Contact Email Primary Contact Email	mark.full@powerschool.com
9 Primary Contact Phone Enter 10 digit phone number. (No dashes or extensions) Example: 8668398477	(913) 907-0109
10 Primary Contact Fax Enter 10 digit phone number. (No dashes or extensions) Example: 8668398477	916.596.0950
11 Primary Contact Mobile Enter 10 digit phone number. (No dashes or extensions) Example: 8668398477	(913) 907-0109
12 Secondary Contact Name Secondary Contact Name	Jennifer Strbac
13 Secondary Contact Title Secondary Contact Title	Director
14 Secondary Contact Email Secondary Contact Email	jennifer.strbac@powerschool.com
15 Secondary Contact Phone Enter 10 digit phone number. (No dashes or extensions) Example: 8668398477	(916) 413-5802
16 Secondary Contact Fax Enter 10 digit phone number. (No dashes or extensions) Example: 8668398477	916.596.0950
17 Secondary Contact Mobile	(916) 413-5802

10		
18	Admin Fee Contact Name	Jennifer Strbac
	Admin Fee Contact Name. This person is responsible for paying the admin fee to TIPS.	
19	Admin Fee Contact Email	iennifer.strbac@powerschool.com
	Admin Fee Contact Email	P
20	Admin Fee Contact Phone	(916) 413-5802
	Enter 10 digit phone number. (No dashes or extensions)	(910) 413-3602
	Example: 8668398477	
21	Purchase Order Contact Name	AP
	Purchase Order Contact Name. This person is responsible for receiving Purchase Orders from TIPS.	AF
22	Purchase Order Contact Email	ap@powerschool.com
	Purchase Order Contact Email	ap@powerschool.com
23	Purchase Order Contact Phone	
20	Enter 10 digit phone number. (No dashes or extensions)	(916) 413-5802
	Example: 8668398477	
24	Company Website	
24	Company Website (Format - www.company.com)	http://www.powerschool.com
25		
25	Federal ID Number:	47-4429364
_	Federal ID Number also known as the Employer Identification Number. (Format - 12-3456789)	
26	Primary Address	150 Parkshore Drive
	Primary Address	
27	Primary Address City	Folsom
	Primary Address City	
28	Primary Address State	CA
	Primary Address State (2 Digit Abbreviation)	
29	Delegence Address 71-	
	Primary Address / ID	
	Primary Address Zip Primary Address Zip	92831
30	Primary Address Zip	
30	Primary Address Zip Search Words:	92831 Software
30	Primary Address Zip Search Words: Please list search words to be posted in the TIPS database about your company that TIPS website users might search.	
30	Primary Address Zip Search Words:	

	Sale 2000022101 5/7/2022 02/00/00 11 (01)	
	# Attribute	Response
	31 Do you want TIPS Members to be able to spend Federal grant funds with you if awarde? Is it your intent to be able to sell to our members regardless of the fund source, whether it be local, state or federal?	Yes v
^	Most of our members receive Federal Government grants and they make up a significant portion of their budgets. The members need to know if your company is willing to sell to them when they spend federal budget funds on their purchase. There are attributes that follow that are provisions from the federal regulations in 2 CFR part 200. Your answers will determine if your award will be designated as Federal or Education Department General Administrative Regulations (EDGAR)compliant.	
	Do you want TIPS Members to be able to spend Federal grant funds with you if awarded and is it your intent to be able to sell to our members regardless of the fund source, whether it be local, state or federal?	
	32 Yes - No	No *
	Certification of Residency (Required by the State of Texas) The vendor's ultimate parent company or majority owner:	
	(A) has its principal place of business in Texas;	
	OR	
	(B) employs at least 500 persons in Texas?	
	33 Company Residence (City) Vendor's principal place of business is in the city of?	Folsom *
	34 Company Residence (State) Vendor's principal place of business is in the state of?	California
	35 Discount Offered - CAUTION READ CAREFULLY BECAUSE VENDORS FREQUENTLY MAKE MISTAKES ON THIS ATTRIBUTE QUESTION	0 %
	Remember this is a MINIMUM discount percentage so, be sure the discount percentage inserted here can be applied to ANY OFFERING OF GOODS OR SERVICES THROUGH OUT THE LIFE OF THE CONTRACT	
	CAUTION: BE CERTAIN YOU CAN HONOR THIS MINIMUM DISCOUNT PERCENTAGE ON ANY OFFERED SERVICE OR GOOD.	
	What is the MINIMUM percentage discount off of any item or service you offer to TIPS Members that is in your regular catalog (as defined in the RFP document), website, schore or shelf pricing? The resulting price of any goods or services Catalog list prices after this discount is applied is a celling on your pricing and not a floor because, in order to be more competitive in the individual circumstance, you may offer a larger discount depending on the items or services purchased and the quantity at time of sale. Must answer with a number between 0% and 100%.	
	36 TIPS administration fee	By submitting a proposal, I agree that all pricing submitted to TIPS shall include the participation fee, as designated in the solicitation or as otherwise agreed in writing and shall be remitted to TIPS by the Vendor as agreed in the Vendor agreement. I agree that the fee shall not and will not be added by the vendor as a separate line item on a TIPS member. Invoice, guote, proposal or any other written communications with the TIPS member.
Ŧ	37 Yes - No Vendor agrees to remit to TIPS the required administration fee?	Yes •
00%	TIPS/ESC Region 8 is required by Texas Government Code § 791 to be compensated for its work and thus, failure to agree shall render your response void and it will not be considered.	
	38 Yes - No Do you offer additional discounts to TIPS members for large order quantities or large scope of work?	Yes Y

39	Years Experience	20 *
	Company years experience in this category? This is an evaluation criterion worth a maximum of 10 points. See RFP for more information.	
40	Resellers: Does the vendor have resellers that it will name under this contract? Resellers are defined as other companies that sell your products under an agreement with you, the awarded vendor of TIPS.	No T
	EXAMPLE: BIGmart is a reseller of ACME brand televisions. If ACME were a TIPS awarded vendor, then ACME would list BIGmart as a reseller.	
	(If applicable, vendor should download the Reseller/Dealers spreadsheet from the Attachments section, fill out the form and submit the document in the "Response Attachments" RESELLERS section.	
	Pricing discount percentage are guaranteed for? Does the vendor agrees to honor the proposed pricing discount percentage off regular catalog (as defined in the RFP document), website, store or shelf pricing for the term of the award?	NO •
42	Right of Refusal Does the proposing vendor wish to reserve the right not to perform under the awarded agreement with a TIPS member at vendor's discretion?	Yes
43	NON-COLLUSIVE BIDDING CERTIFICATE	By submission of this bid or proposal, the Bidder certifies that:
		 This bid or proposal has been independently arrived at without collusion with any other Bidder or with any Competitor; This bid or proposal has not been knowingly disclosed and will not be knowingly disclosed, prior to the opening of bids, or proposals for this project, to any other Bidder, Competitor
		2) This bid of proposal has not been knowingly discussed and will not be knowingly discussed, prior to the opening of bids, or proposals for this project, to any other bidder, competition or potential competitor:
		3) No attempt has been or will be made to induce any other person, partnership or corporation to submit or not to submit a bid or proposal;
		4) The person signing this bid or proposal certifies that he has fully informed himself regarding the accuracy of the statements contained in this certification, and under the penalties being applicable to the Bidder as well as to the person signing in its behalf.
		Not a negotiable term. Failure to agree will render your proposal non-responsive and it will not be considered.
44	CONFLICT OF INTEREST QUESTIONNAIRE - FORM CIQ - Do you have any CONFLICT OF INTEREST TO REPORT OR DISCLOSE under this statutory requirement? Do you have any CONFLICT OF INTEREST TO REPORT OR DISCLOSE under this statutory requirement? YES or NO	No •
	If you have a conflict of interest as described in this form or the Local Government Code Chapter 176, cited therein- you are required to complete and file with TIPS.	
	You may find the Blank CIQ form on our website at:	
	Copy and Paste the following link into a new browser or tab:	
	https://www.tips-usa.com/assets/documents/docs/CIQ.pdf	
	There is an optional upload for this form provided if you have a conflict and must file the form.	
45	Filing of Form CIQ If yes (above), have you filed a form CIO by uploading the form to this RFP as directed above?	Yes •
46	Regulatory Standing	
	Teerify to TIPS for the proposal attached that my company is in good standing with all governmental agencies Federal or state that regulate any part of our business operations. If not, please explain in the next attribute question.	Yes, I agree

46 Regulatory Standing I certify to TIPS for the proposal attached that my company is in good standing with all governmental agencies Federal or state that regulate any part of our business operations. If not, please explain in the next attribute question.	Yes, I agree 🔹 🔹
47 Regulatory Standing Regulatory Standing explanation of no answer on previous question.	See SOU
48 Antitrust Certification Statements (Tex. Government Code § 2155.005)	By submission of this bid or proposal, the Bidder certifies that:
	I affirm under penalty of perjury of the laws of the State of Texas that:
	(1) I am duly authorized to execute this contract on my own behalf or on behalf of the company, corporation, firm, partnership or individual (Company) listed below;
	(2) In connection with this bid, neither I nor any representative of the Company has violated any provision of the Texas Free Enterprise and Antitrust Act, Tex. Bus. & Comm. Code Chapter 15;
	(3) In connection with this bid, neither I nor any representative of the Company has violated any federal antitrust law;
	(4) Neither I nor any representative of the Company has directly or indirectly communicated any of the contents of this bid to a competitor of the Company or any other company, corporation, firm, partnership or individual engaged in the same line of business as the Company.
49 Suspension or Debarment Instructions	Instructions for Certification:
	1. By answering yes to the next Attribute question below, the vendor and prospective lower tier participant is providing the certification set out herein in accordance with these instructions.
	2. The certification in this clause is a material representation of fact upon which reliance was placed when this transaction was entered into. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification in addition to other remedies available to the federal government, the department or agency with which this transaction originated may pursue available remedies, including suspension and / or debarment.
	The prospective lower tier participant shall provide immediate written notice to the person to which this proposal is submitted if at any time the prospective lower tier participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
	4. The terms "covered transaction," "debarred," "suppended," "ineligible," "lower tiler covered transaction," "participants," "person," "primary covered transaction," "principal," "proposal" and "voluntarily excluded," as used in this clause, have the meanings set out in the Definitions and Coverage sections of rules implementing Executive Order 12549. You may contact the person to which this proposal is submitted for assistance in obtaining a copy of those regulations.
	5. The prospective lower tier participant agrees by submitting this form that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is debarred, suspended, declared ineligible or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated.
	6. The prospective lower tier participant further agrees by submitting this form that it will include this clause titled "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion-Lower Tier Covered Transaction" without modification in all lower tier covered transactions and in all solicitations for lower tier covered transactions.
	7. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not debarred, suspended, ineligible or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of the principals. Each participant may, but is not required to, check the Nonprocursment List.
	8. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
	9. Except for transactions authorized under paragraph 5 of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is suspended, debarred, ineligible or voluntarily excluded from participation in this transaction, in addition to other remedies available to the federal government, the department or agency with which this transaction originated may pursue available remedies, including suspension and / or debarrent.
50 Suspension or Debarment Certification By answering ves, you certify that no federal suspension or debarment is in place, which would preclude receiving a federally funded contract as described above.	Yes, I certify •

51 Non-Discrimination Statement and Certification

Yes, I certify

In accordance with Federal civil rights law, all U.S. Departments, including the U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, religion, sex, gender identity (including gender expression), sexual orientation, disability, age, marital status, family/parental status, income derived from a public assistance program, political beliefs, or reprisal or retailation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases apply to all programs). Remedies and complaint filing deadlines vary by program or incident.

Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotape, American Sign Language, etc.) should contact the responsible Agency or USDA's TARGET Center at (202) 720-2600 (vioce and TTV) or contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English.

To file a program discrimination complaint, complete the USDA Program Discrimination Complaint Form, AD-3027, found online at How to File a Program Discrimination Complaint and at any USDA office or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by: (1) mail: U.S. Department of Agriculture, Office of the Assistant Secretary for Civil Rights, 1400 Independence Avenue, SW, Washington, D.C. 20250-9410; (2) fax: (202) 690-7442; or (3) email: program.intake@usda.gov.

(Title VI of the Education Amendments of 1972; Section 504 of the Rehabilitation Act of 1973; the Age Discrimination Act of 1975; Title 7 CFR Parts 15, 15a, and 15b; the Americans with Disabilities Act; and FNS Instruction 113-1, Civil Rights Compliance and Enforcement - Nutrition Programs and Activities)

All U.S. Departments, including the USDA are equal opportunity provider, employer, and lender.

Not a negotiable term. Failure to agree by answering YES will render your proposal non-responsive and it will not be considered. I certify that in the performance of a contract with TIPS or its members, that our company will conform to the foregoing anti-discrimination statement and comply with the cited and all other applicable laws and regulations.

52	2 CFR PART 200 Contract Provisions Explanation	Required Federal contract provisions of Federal Regulations for Contracts for contracts with ESC Region 8 and TIPS Members:
		The following provisions are required to be in place and agreed if the procurement is funded in any part with federal funds.
		The ESC Region 8 and TIPS Members are the subgrantee or Subrecipient by definition. Most of the provisions are located in 2 CFR PART 200 - Appendix II to Part 200-Contract Provisions for Non-Federal Entity Contracts Under Federal Awards at 2 CFR PART 200. Others are included within 2 CFR part 200 et al.
		In addition to other provisions required by the Federal agency or non-Federal entity, all contracts made by the non-Federal entity under the Federal award must contain provisions covering the following, as applicable.
53	2 CFR PART 200 Contracts Contracts for more than the simplified acquisition threshold currently set at \$150,000, which is the inflation adjusted	Yes, I agree 🔻

Contracts for indire that the similar decusion difference of the single data states of which is be immitted adjusted amount determined by the Civilian Agency Adjustition Council and the Defense Acquisition Regulations Council (Councils) as authorized by 41 U.S.C. 1908, must address administrative, contractual, or legal remedies in instances where contractors violate or breach contract terms, and provide for such sanctions and penalties as appropriate.

Notice: Pursuant to the above, when federal funds are expended by ESC Region 8 and TIPS Members, ESC Region 8 and TIPS Members reserves all rights and privileges under the applicable laws and regulations with respect to this procurement in the event of breach of contract by either party.

Does vendor agree?

	Pursuant to the above, when federal funds are expended by ESC Region 8 and TIPS Members, ESC Region 8 and TIPS Members reserves the right to terminate any agreement in excess of \$10,000 resulting from this procurement process for cause after giving the vendor an appropriate opportunity and up to 30 days, to cure the causal breach of terms and conditions. ESC Region 8 and TIPS Members reserves the right to terminate any agreement in excess of \$10,000 resulting from this procurement process for convenience with 30 days notice in writing to the awarded vendor. The vendor would be compensated for work performed and goods procured as of the termination date if for convenience of the ESC Region 8 and TIPS Members. Any award under this procurement process is not exclusive and the ESC Region 8 and TIPS reserves the right to purchase goods and services from other vendors when it is in the best interest of the ESC Region 8 and TIPS.	
55	2 CFR PART 200 Clean Air Act Clean Air Act (42 U.S.C. 7401-7671q.) and the Federal Water Pollution Control Act (33 U.S.C. 1251-1387), as amended—Contracts and subgrants of amounts in excess of \$150,000 must contain a provision that requires the non- Federal award to agree to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401-7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251-1387). Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).	Yes, I agree •
	Pursuant to the Clean Air Act, et al above, when federal funds are expended by ESC Region 8 and TIPS Members, ESC Region 8 and TIPS Members requires that the proposer certify that during the term of an award by the ESC Region 8 and TIPS Members resulting from this procurement process the vendor agrees to comply with all of the above regulations, including all of the terms listed and referenced therein.	
	Does vendor agree?	
50	2 CFR PART 200 Byrd Anti-Lobbying Amendment Byrd Anti-Lobbying Amendment (31 U.S.C. 1352)—Contractors that apply or bid for an award exceeding \$100,000 must file the required certification. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. 1352. Each tier must also disclose any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the non-Federal award.	Yes, I agree 🔹
	Pursuant to the above, when federal funds are expended by ESC Region 8 and TIPS Members, ESC Region 8 and TIPS Members requires the proposer certify that during the term and during the life of any contract with ESC Region 8 and TIPS Members resulting from this procurement process the vendor certifies to the terms included or referenced herein.	
	Does vendor agree?	
57	2 CFR PART 200 Federal Rule Compliance with all applicable standards, orders, or requirements issued under section 306 of the Clean Air Act (42 U.S.C. 1857(h)), section 508 of the Clean Water Act (33 U.S.C. 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 CFR part 15). (Contracts, subcontracts, and subgrants of amounts in excess of \$100,000)	Yes, I certify • *
	Pursuant to the above, when federal funds are expended by ESC Region 8 and TIPS Members, ESC Region 8 and TIPS Members requires the proposer certify that in performance of the contracts, subcontracts, and subgrants of amounts in excess of \$100,000, the vendor will be in compliance with all applicable standards, orders, or requirements issued under section 306 of the Clean Air Act (42 U.S.C. 1857(h)), section 508 of the Clean Water Act (33 U.S.C. 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 CFR part 15).	
	Does vendor certify that it is in compliance with the Clean Air Act?	

No, I do not agree 🔻

54 2 CFR PART 200 Termination

Termination for cause and for convenience by the grantee or subgrantee including the manner by which it will be effected and the basis for settlement. (All contracts in excess of \$10,000)

58	2 CFR PART 200 Procurement of Recovered Materials A non-Federal entity that is a state agency or agency of a political subdivision of a state and its contractors must comply with section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act. The requirements of Section 6002 include procuring only items designated in guidelines of the Environmental Protection Agency (EPA) at 40 CFR part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a satisfactory level of competition, where the purchase price of the item exceeds \$10,000 or the value of the quantity acquired during the preceding fiscal year exceeds \$10,000; procuring solid waste management services in a manner that maximizes energy and resource recovery; and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines. Does vendor certify that it is in compliance with the Solid Waste Disposal Act as described above?	Yes, I certify •
59	Certification Regarding Lobbying	I HAVE NOT Lobbied per above V
	Applicable to Grants, Subgrants, Cooperative Agreements, and Contracts Exceeding \$100,000 in Federal Funds	There is comed by above .
	Submission of this certification is a prerequisite for making or entering into this transaction and is imposed by section 1352, Title 31, U.S. Code. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.	
	The undersigned certifies, to the best of his or her knowledge and belief, that:	
	(1) No Federal appropriated funds have been paid or will be paid by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Hember of Congress, an officer or employee of congress, or an employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into a cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.	
	(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of congress, or an employee of a Member of Congress in connection with this Federal grant or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "disclosure Form to Report Lobbying," in accordance with its instructions.	
	(3) The undersigned shall require that the language of this certification be included in the award documents for all covered subawards exceeding \$100,000 in Federal funds at all appropriate tiers and that all subrecipients shall certify and disclose accordingly.	
60	If you answered "I HAVE lobbied per above to the previous question.	IF you answered "I HAVE lobbied" per above Attribute question, you must download the Lobbying Report "Standard From LLL, disclosure Form to Report Lobbying" which includes instruction on completing the form, complete and submit it in the Response Attachments section as a report of the lobbying activities you performed or paid others to perform.

61	Subcontracting with small and minority businesses, women's business enterprises, and labor surplus area firms.	NO • *
	Do you ever anticipate the possibility of subcontracting any of your work under this award if you are successful?	
	IF NO, DO NOT ANSWER THE NEXT ATTRIBUTE QUESTION IF YES, and ONLY IF YES, you must answer the next question YES if you want a TIPS Member to be authorized to spend Federal Grant Funds for Procurement.	
62	ONLY IF YES TO THE PREVIOUS QUESTION OR if you ever do subcontract any part of your performance under the TIPS Agreement, do you agree to comply with the following federal requirements? ONLY IF YES TO THE PREVIOUS QUESTION OR if you ever do subcontract any part of your performance under the TIPS Agreement, do you agree to comply with the following federal requirements? Federal Regulation 2 CFR §200.321 Contracting with small and minority businesses, women's business enterprises, and labor surplus area firms. (a)The non-Federal entity must take all necessary affirmative steps to assure that minority businesses, women's business enterprises, and labor surplus area firms are used when possible.	NO
	(b) Affirmative steps must include:(1) Placing qualified small and minority businesses and women's business enterprises on solicitation lists;	
	(2) Assuring that small and minority businesses, and women's business enterprises are solicited whenever they are potential sources;	
	(3) Dividing total requirements, when economically feasible, into smaller tasks or quantities to permit maximum participation by small and minority businesses, and women's business enterprises;	
	(4) Establishing delivery schedules, where the requirement permits, which encourage participation by small and minority businesses, and women's business enterprises;	
	(5) Using the services and assistance, as appropriate, of such organizations as the Small Business Administration and the Minority Business Development Agency of the Department of Commerce ; and	
	(6) Requiring the prime contractor, if subcontracts are to be let, to take the affirmative steps listed in paragraphs(1) through (5) of this section.	
63	Indemnification	✓Yes, I Agree *
	The ESC Region 8 and TIPS is a Texas Political Subdivision and a local governmental entity; therefore, is prohibited from	E TES, I Agree
	indemnifying third parties pursuant to the Texas Constitution (Article 3, Section 52) except as specifically provided by law or as	
	ordered by a court of competent jurisdiction. A provision in a contract to indemnify or hold a party harmless is a promise to pay for	
	any expenses the indemnified party incurs, if a specified event occurs, such as breaching the terms of the contract or negligently	
	performing duties under the contract. Article III, Section 49 of the Texas Constitution states that "no debt shall be created by or on	
	behalf of the State " The Attorney General has counseled that a contractually imposed obligation of indemnity creates a "debt" in	
	the constitutional sense. Tex. Att'y Gen. Op. No. MW-475 (1982). Contract clauses which require the System or institutions to indemnify must be deleted or qualified with "to the extent permitted by the Constitution and Laws of the State of	
	Texas." Liquidated damages, attorney's fees, waiver of vendor's liability, and waiver of statutes of limitations clauses should also be	
	with "to the extent permitted by the Constitution and laws of State of Texas."	

Not a negotiable term. Failure to agree will render your proposal non-responsive and it will not be considered. Do you agree

64	Remedies	Yes, I Agree
	The parties shall be entitled to exercise any right or remedy available to it either at law or in equity, subject to the choice of law, venue	
	and service of process clauses limitations agreed herein. Nothing in this agreement shall commit the TIPS to an arbitration resolution	
	of any disagreement under any circumstances. Any Claim arising out of or related to the Contract, except for those specifically waived	
	under the terms of the Contract, may, after denial of the Board of Directors, be subject to mediation at the request of either party. Any	
	issues not resolved hereunder MAY be referred to non-binding mediation to be conducted by a mutually agreed upon mediator as a	
	prerequisite to the filing of any lawsuit over such issue(s). The parties shall share the mediator's fee and any associated filing fee	
	equally. Mediation shall be held in Camp or Titus County, Texas. Agreements reached in mediation shall be reduced to writing, and	
	will be subject to the approval by the District's Board of Directors, signed by the Parties if approved by the Board of Directors, and, if	
	signed, shall thereafter be enforceable as provided by the laws of the State of Texas.	
	Do you agree to these terms?	
65	Remedies Explanation of No Answer	See attached SOU.

66	Choice of Law	✓ Yes, I Agree *
	The agreement between the Vendor and TIPS/ESC Region 8 and any addenda or other additions resulting from this procurement process, however described, shall be governed by, construed and enforced in accordance with the laws of the State of Texas, regardless of any conflict of laws principles. THIS DOES NOT APPLY to a vendor's agreement entered into with a TIPS Member, as the Member may be located outside Texas.	• Yes, 1 Agree
	Not a negotiable term. Failure to agree will render your proposal non-responsive and it will not be considered. Do you agree to these terms?	
67	Jurisdiction and Service of Process Any Proceeding arising out of or relating to this procurement process or any contract issued by TIPS resulting from or	✔Yes, I Agree *
	any contemplated transaction shall be brought in a court of competent jurisdiction in Camp County, Texas and each of the parties	
	irrevocably submits to the exclusive jurisdiction of said court in any such proceeding, waives any objection it may now or hereafter	
	have to venue or to convenience of forum, agrees that all claims in respect of the Proceeding shall be heard and determined only in	
	any such court, and agrees not to bring any proceeding arising out of or relating to this procurement process or any contract resulting	
	from or any contemplated transaction in any other court. The parties agree that either or both of them may file a copy of this paragraph	
	with any court as written evidence of the knowing, voluntary and freely bargained for agreement between the parties irrevocably to	
	waive any objections to venue or to convenience of forum. Process in any Proceeding referred to in the first sentence of this Section	
	may be served on any party anywhere in the world. Venue clauses in contracts with TIPS members may be determined by the parties.	
	Not a negotiable term. Failure to agree will render your proposal non-responsive and it will not be considered. Do you	

68	 Infringement(s) The successful vendor will be expected to indemnify and hold harmless the TIPS and its employees, officers, agents, representatives, contractors, assignees and designees from any and all third party claims and judgments involving infringement of patent, copyright, trade secrets, trade or service marks, and any other intellectual or intangible property rights attributed to or claims based on the Vendor's proposal or Vendor's performance of contracts awarded and approved. Do you agree to these terms? 	Yes, I Agree
69	Infringement(s) Explanation of No Answer	See SOU
70	Contract Governance Any contract made or entered into by the TIPS is subject to and is to be governed by Section 271.151 et seq, Tex Loc Gov't Code. Otherwise, TIPS does not waive its governmental immunities from suit or liability except to the extent expressly waived by other applicable laws in clear and unambiguous language.	✓ Yes, I Agree *
71	Payment Terms and Funding Out Clause Payment Terms:	✓Yes, I Agree *

TIPS or TIPS members shall not be liable for interest or late payment fees on past due balances at a rate higher than permitted by the laws or regulations of the jurisdiction of the TIPS Member.

Funding Out Clause:

Vendor agrees to abide by the laws and regulations, including Texas Local Government Code § 271.903, or any statutory or regulatory limitations of the jurisdiction of any TIPS Member which governs contracts entered into by the Vendor and TIPS or a TIPS Member that requires all contracts approved by TIPS or a TIPS Member are subject to the budgeting and appropriation of currently available funds by the entity or its governing body.

See statute(s) for specifics or consult your legal counsel.

Not a negotiable term. Failure to agree will render your proposal non-responsive and it will not be considered.

Do you agree to these terms?

72 Insurance and Fingerprint Requirements Information	Insurance
	If applicable and your staff will be on TIPS member premises for delivery, training or installation etc. and/or with an automobile, you must carry automobile insurance as required by law. You may be asked to provide proof of insurance.
	Fingerorint
	It is possible that a vendor may be subject to Chapter 22 of the Texas Education Code. The Texas Education Code, Chapter 22, Section 22.0834. Statutory language may be found at: http://www.statutes.legis.state.tx.us/
	If the vendor has staff that meet both of these criterion:
	(1) will have continuing duties related to the contracted services; and
	(2) has or will have direct contact with students
	Then you have "covered" employees for purposes of completing the attached form.
	TIPS recommends all vendors consult their legal counsel for guidance in compliance with this law. If you have questions on how to comply, see below. If you have questions on compliance with this code section, contact the Texas Department of Public Safety Non-Criminal Justice Unit, Access and Dissemination Bureau, FAST-FACT at NCUO®tAps.state.tx.us and you should send an email identifying you as a contractor to a Texas Independent School District or ESC Region 8 and TIPS. Texas DPS phone number is (512) 424-2474.
	See form in the next attribute to complete entitled: Texas Education Code Chapter 22 Contractor Certification for Contractor Employees
73 Texas Education Code Chapter 22 Contractor Certification for Contractor Employees	ULT T LINE (ALL ALT)

Yes, I certify - NONE (Section A) 🔻

73 Texas Education Code Chapter 22 Contractor Certification for Contractor Employees Introduction: Texas Education Code Chapter 22 requires entities that contract with school districts to provide services to obtain criminal history record information regarding covered employees. Contractors must certify to the district that they have complied. Covered employees with disqualifying criminal histories are prohibited from serving at a school district.

Definitions: Covered employees: Employees of a contractor or subcontractor who have or will have continuing duties related to the service to be performed at the District and have or will have direct contact with students. The District will be the final arbiter of what constitutes direct contact with students. Disqualifying criminal history: Any conviction or other criminal history information designated by the District, or one of the following offenses, if at the time of the offense, the victim was under 18 or enrolled in a public school:

(a) a felony offense under Title 5, Texas Penal Code; (b) an offense for which a defendant is required to register as a sex offender under Chapter 62, Texas Code of Criminal Procedure; or (c) an equivalent offense under federal law or the laws of another state.

I certify that:

NONE (Section A) of the employees of Contractor and any subcontractors are covered employees, as defined above. If this box is checked, I further certify that Contractor has taken precautions or imposed conditions to ensure that the employees of Contractor and any subcontractor will not become covered employees. Contractor will maintain these precautions or conditions throughout the time the contracted services are provided.

OR

SOME (Section B) or all of the employees of Contractor and any subcontractor are covered employees. If this box is checked, I further certify that:

(1) Contractor has obtained all required criminal history record information regarding its covered employees. None of the covered employees has a disqualifying criminal history.

(2) If Contractor receives information that a covered employee subsequently has a reported criminal history, Contractor will immediately remove the covered employee from contract duties and notify the District in writing within 3 business days.

(3) Upon request, Contractor will provide the District with the name and any other requested information of covered employees so that the District may obtain criminal history record information on the covered employees.

(4) If the District objects to the assignment of a covered employee on the basis of the covered employee's criminal history record information, Contractor agrees to discontinue using that covered employee to provide services at the District.

Noncompliance or misrepresentation regarding this certification may be grounds for contract termination.

Texas Business and Commerce Code § 272 Requirements as of 9-1-2017

SB 807 prohibits construction contracts to have provisions requiring the contract to be subject to the laws of another state, to be required to litigate the contract in another state, or to require arbitration in another state. A contract with such provisions is voldable. Under this new statute, a "construction contract" includes contracts, subcontracts, or agreements with (among others) architects, engineers, contractors, construction managers, equipment lessors, or materials suppliers. "Construction contracts" are for the design, construction, alteration, removation, remodeling, or repair of any building or improvement to real property, or for furnishing materials or equipment for the project. The term also includes moving, demolition, or excavation. BY RESPONDING TO THIS SOLICITATION, AND WHEN APPLICABLE, THE PROPOSER AGREES TO COMPLY WITH THE TEXAS BUSINESS AND COMMERCE (CODE § 272 WHEN EXECUTING CONTRACTS WITH TIPS MEMBERS THAT ARE TEXAS GOVERIMENT ENTITIES.

75 Texas Government Code 2270 Verification Form

• YES

Texas Government Code 2270 verification form Texas 2017 House Bill 89 has been signed into law by the governor and as of September 1, 2017 will be codified as Texas Government Code § 2270 and 808 et seq. The relevant section addressed by this form reads as follows:

Texas Government Code Sec. 2270.002. PROVISION REQUIRED IN CONTRACT. A governmental entity may not enter into a contract with a company for goods or services unless the contract contains a written verification from the company that it: (1) does not boycott Israel; and (2) will not boycott Israel during the term of the contract.engaged

ESC Region 8/The Interlocal Purchasing System (TIPS)

4845 Highway 271 North Pittsburg,TX,75686

PHTSDUP3, IX, JOBG verify by this writing that the above-named company affirms that it (1) does not boycott Israel; and (2) will not boycott Israel during the term of this contract, or any contract with the above-named Texas governmental entity in the future. I further affirm that if our company's position on this issue is reversed and this affirmation is no longer valid, that the above-named Texas governmental entity will be notified in writing within one (1) business day and we understand that our company's failure to affirm and comply with the requirements of Texas Government Code 2270 et seq. shall be grounds for immediate contract termination without penalty to the above-named Texas governmental entity.

AND

our company is not listed on and we do not do business with companies that are on the the Texas Comptroller of Public Accounts list of Designated Foreign Terrorists Organizations per Texas Gov't Code 2270.0153 found at https://comptolenctexas.gov/purchasing/docs/foreign-terrorist.pdf

I swear and affirm that the above is true and correct.

Logos and other company marks Please upload your company logo to be added to your individual profile page on the TIPS website. If any particular specifications are required for use of your company logo, please upload that information under the "Logo and Other Company Marks" section under the "Response Attachment" tab. Preferred Logo Format: 300 x 225 px - .png, .eps, .jpeg preferred Potential uses of company logo: * Your Vendor Profile Page of TIPS website * Potentially on TIPS website scroll bar for Top Performing Vendors * TIPS Quarterly eNewsletter sent to TIPS Members * Co-branding Flyers and or email blasts to our TIPS Members (Permission and approval will be obtained before publishing) 77 Solicitation Deviation/Compliance • * Yes, I agree

Does the vendor agree with the General Conditions Standard Terms and Conditions or Item Specifications listed in this proposal invitation?

78	If the bidder intends to deviate from the General Conditions Standard Terms and Conditions or Item Specifications listed in this proposal invitation, all such deviations must be listed on this attribute, with complete and detailed conditions and information included or attached. TIPS will consider any deviations in his proposal award decisions, and TIPS reserves the right to accept or reject any bid based upon any deviations infus for proposal award decisions, and times ratio of their full compliance with the Standard Terms and Conditions, Item Specifications, and all other information contained in this Solicitation.	See SOU
79	Agreement Deviation/Compliance Does the vendor agree with the language in the Vendor Agreement?	Yes, I agree *
	If the proposing Vendor desires to deviate form the Vendor Agreement language, all such deviations must be listed on this attribute, with complete and detailed conditions and information induced. THS will consider any deviations in its proposal award decisions, and TIPS reserves the right to accept or reject any proposal based upon any deviations indicated below. If the absence of any deviation entry on this attribute, the proposer assures TIPS of their full compliance with the Vendor Agreement.	See SOU attached
81	Felony Conviction Notice Texas Education Code, Section 44.034, Notification of Criminal History, Subsection (a), states "a person or business entity that enters into a contract with a school district must give advance notice to the district if the person or an owner or operator of the business entity has been convicted of a felony. The notice must include a general description of the conduct resulting in the conviction of a felony." Subsection (b) states "a school district may terminate a contract with a person or business entity if the district determines that the person or business entity failed to give notice as the person or business entity for services performed before the termination of the conduct." (c) This section does not apply to a publicly held corporation. The person completing this proposal certifies that they are authorized to provide the answer to this question.	B. Firm not owned nor operated by felon; per above ▼)*
	Select A., B. or C.	
	A. My firm is a publicly held corporation; therefore, this reporting requirement is not applicable.	
	OR B.My firm is not owned nor operated by anyone who has been convicted of a felony, OR	
	C. My firm is owned or operated by the following individual(s) who has/have been convicted of a felony. (if you answer C below, you are required to provide information in the next attribute.	
82	If you answered C. My Firm is owned or operated by a felon to the previous question, you are REQUIRED TO ANSWER THE FOLLOWING QUESTIONS. If you answered C. My Firm is owned or operated by a felon to the previous question, you must provide the following information. 1. Name of Felon(s)	Maximum 4000 characters allowed
	2. The named person's role in the firm, and	
	3. Details of Conviction(s).	
	Long Term Cost Evaluation Criterion # 4. READ CAREPULY and see in the RFP document under "Proposal Scoring and Evaluation". Points will be assigned to this criterion based on your answer to this Attribute. Points are awarded if you agree not increase your catalog prices (as defined herein) more than X% annually over the previous year for years two and three and potentially year foru, unless an exigent circumstance exists in the marketplace and the excess price increase which exceeds X% annually is supported by documentation provided by you and your suppliers and shared with TIPS, if requested. If you agree NOT to increase prices more than 5%, except when justified by supporting documentation, you are awarded 10 points; if 6% to 14%, except when justified by supporting documentation, receive 0 points incrementally. Price increases 14% or greater, except when justified by supporting documentation, receive 0 points.	increases will be 5% or less annually per question •
84	Required Confidentiality Claim Form	

TIPS RFP # 190302

Required Confidential Information Status Form

CONFIDENTIAL INFORMATION SUBMITTED IN RESPONSE TO COMPETITIVE PROCUREMENT REQUESTS OF EDUCATION SERVICE CENTER REGION 8 AND TIPS (ESC8) IS GOVERNED BY TEXAS GOVERNMENT CODE, CHAPTER 552

If you consider any portion of your proposal to be confidential information and not subject to public disclosure pursuant to Chapter 552 Texas Gov't Code or other law(s), you <u>must attach a copy</u> of all claimed confidential materials within your proposal and put this COMPLETED form as a cover sheet to said materials then scan, name "CONFIDENTIAL" and upload with your proposal submission. (You must include all the confidential information in the submitted proposal. The copy uploaded is to indicate which material in your proposal, if any, you deem confidential in the event the receives a Public Information Request.) ESC8 and TIPS will follow procedures of controlling statute(s) regarding any claim of confidentiality and shall not be liable for any release of information required by law. Upon your claim and your defense to the Office of Texas Attorney General is required to make the final determination whether the information submitted by you and held by ESC8 and TIPS is confidential and exempt from public disclosure.

PowerSchool Group LLC

Name of company				
Michael A. Quinn, Vice President - Finance				
Printed Name and Title of authorized company officer declaring below the confidential status of material				
150 Parkshore Drive	Folsom	CA	95630	916.288.1725

I <u>DO CLAIM</u> parts of my proposal to be confidential and <u>DO NOT</u> desire to expressly waive a claim of confidentiality of all information contained within our response to the solicitation. The attached contains material from our proposal that I classify and deem confidential under Texas Gov't Code Sec. 552 or other law(s) and I invoke my statutory rights to confidential treatment of the enclosed materials.

Citv

ATTACHED ARE COPIES OF 52 PAGES OF CLAIMED CONFIDENTIAL MATERIAL FROM OUR PROPOSAL THAT WE DEEM TO BE NOT PUBLIC INFORMATION AND WILL DEFEND THAT CLAIM TO THE TEXAS ATTORNEY GENERAL IF REQUESTED WHEN A PUBLIC INFORMATION REQUEST IS MADE FOR OUR PROPOSAL.

Signature Michael A. Q.	Date 06/04/2019

OR ·	
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I DO NOT claim any of my proposal to be confidential, complete the section below only.

Express Waiver: I desire to expressly waive any claim of confidentiality as to any and all information contained within our response to the competitive procurement process (e.g. RFP, CSP, Bid, RFQ, etc.) by completing the following and submitting this sheet with our response to Education Service Center Region 8 and TIPS.

Signature

Address

Date 06/04/2019		
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ZIP

State

Phone

Confidentiality Claim Form rev 02272019